

SOLARIOUS

SOLARIOUS - FULL INVESTOR MODEL

Solarious Is A Layer-1 Where Token Issuance Is Directly Tied To Verified Renewable Energy Production. Unlike Traditional Blockchains Where Value Is Speculative Or Inflation-Driven, Solarious Aligns Supply Expansion With Real-World Infrastructure Growth And Demand With Actual Network Usage. At Minimum Scale, The Network Supports A \$20M-\$30M Valuation. With Full Capitalization And Enterprise Adoption, It Scales To \$100M-\$300M+, With A Clear Path To Higher Valuations As Energy Production And RWA Activity Expand.

1. System Definition

Solarious Is A Deterministic, Energy-Anchored Layer-1 Where Token Issuance = Verified Physical Energy Production.

Not Narrative - Mathematically Enforced:

- 1B Hard Cap
- Proof-Of-Energy (PoE) Consensus
- Emissions Tied To Real-World KWh Production

Supply Expands Only When Infrastructure Expands This Is Infrastructure Monetization, NOT A Crypto Inflation.

2. Token Supply Model

Hard Cap:

- 1,000,000,000 SOLAR

Genesis Allocation (15%):

- 150M Tokens
- Seed + Private
- 12-Month Cliff + 36-Month Vest

Programmatic Emission (85%):

- 850M Tokens Emitted Over Time
- 90% Emitted In First ~6 Years
- Front-Loaded Growth
- Long Tail = Sustainability

Emission Logic: $R_i = \frac{E_i}{E_{total}} \times P_{block}$

Tokens Are Distributed:

- Not By Time
- Not By Staking
- But By Share Of Real Energy Production

3. Token Distribution Flow (Weekly Engine)

Allocation	%
Energy Producers	10%
Validators	30%
Ecosystem	40%
Reserve	20%

This Distribution Flow Meant To Create A Closed-Loop Economy:

- Producers → Supply
- Validators → Security
- Devs → Demand
- Reserve → Stability



4. Core Value Equation

- Demand = F(Energy + Usage + Capital)

5. Circulating Supply Mode

At Launch (TGE):

- Genesis Unlocked Portions:
 - Liquidity (3.4%)
 - Marketing (5.1%)

Realistic Float:

~30M-60M Tokens Circulating

Month 6:

- Emissions Begin
- Still No Seed Unlocks

Realistic Float:

~70M-100M Circulating

Year 1:

- Still Within Cliff

Realistic Float:

~100M-150M Circulating

6. Demand Model

There Are Three Demand Sources:

1. Energy Layer

- Every KWh → Token Issuance
- More Infrastructure → More Network Value
- This Creates Production-Backed Market Cap

2. Utility Demand

From Protocol:

- Gas Fees
- RWA Settlement
- REC Marketplace

All Require \$SOLAR

3. Institutional Demand

From GTM:

- ESG Funds
- Carbon Markets
- Energy Marketplaces

This is Our Real Unlock.

7. Deflation Model

- 50% Of Fees Burned
- Cap At 15% Total Supply Burn

Result:

- Early Phase = Inflationary
- Scale Phase = Neutral
- Mature Phase = Deflationary



8. Capital Formation Model

Syndicate Pool (25 Seats)

- \$5M
- Retail / Semi-Strategic

VC / Institutional

- \$10M
- Total
- \$15M

What Each Layer Does

Capital	Function
\$5M	bootstrap liquidity + early distribution
\$10M	scale infrastructure + enterprise GTM

9. Scenario-Based Investor Model

Scenario 1 - Syndicate Only (25x\$200k)	
Inputs: <ul style="list-style-type: none"> • Capital: \$5M • Limited hardware rollout • Limited enterprise adoption 	Outputs: <ul style="list-style-type: none"> • Circulating: ~80M • Demand: ~\$20M–\$30M
1 SOLAR Price: ≈ \$0.25 – \$0.40	
Market Cap: <ul style="list-style-type: none"> • \$20M–\$30M 	ROI: <ul style="list-style-type: none"> • 2.5x – 4x

Scenario 2 - Full Raise (\$15M)	
Inputs: <ul style="list-style-type: none"> • Hardware deployment • Validator + energy • Enterprise GTM begins 	Outputs: <ul style="list-style-type: none"> • Circulating: ~120M • Demand: ~\$100M–\$150M
1 SOLAR Price: ≈ \$0.80 – \$1.20	
Market Cap: <ul style="list-style-type: none"> • \$20M–\$30M 	ROI: <ul style="list-style-type: none"> • 2.5x – 4x

Market Cap: <ul style="list-style-type: none"> • \$100M–\$150M 	ROI: <ul style="list-style-type: none"> • 8x – 12x
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Scenario 3 - Institutional Flywheel Activated	
Inputs: <ul style="list-style-type: none"> • RWA + REC trading live • Energy production scaling globally • High transaction volume 	Outputs: <ul style="list-style-type: none"> • Demand: \$300M+ • Circulating: ~150M
1 SOLAR Price: ≈\$2.00 – \$3.00	
Market Cap: <ul style="list-style-type: none"> • \$300M–\$500M 	ROI: <ul style="list-style-type: none"> • 20x+



10. Sensitivity Model

What Actually Drives Price?

1. Energy Production Growth

↑ KWh → ↑ Token Issuance → ↑ Network Value

This Is Our Fundamental Driver!

2. Network Usage

- Transactions
- RWA Settlements
- DApps

Drives Fee Burn + Demand

3. Circulating Supply Control

- Vesting
- Emission Pacing

Controls Price Compression

4. Capital Depth

- Liquidity
- Market Makers

Controls Valuation Ceiling

11. Why This Model Is Different

Most Projects:

- Inflate Supply
- Depend On Speculation

Solarious:

1. Supply = Physical Output

No Fake Inflation

2. Demand = Usage

Gas + RWA + Energy

3. Value = Infrastructure

Real-World Anchoring

12. Key Investor Insight

What We ARE:

- An Energy-Backed Financial Settlement Layer

What We Are NOT:

- LI Competing With Solana
- Another DePIN

13. Capital Efficiency Model

Capital Doesn't Buy Valuation - It Unlocks The System.

Capital → Outcome Mapping



Capital Layer	Deployment	Outcome
\$5M Syndicate	Liquidity + early users	\$20M–\$30M MC
+\$10M Institutional	Hardware rollout + validators	\$50M–\$80M MC
+\$15M Strategic/Enterprise	RWA + REC onboarding	\$100M–\$150M MC

The First \$5M Proves The System.
The Next \$10M Scales It Into A Market.

TOKEN PRICE VS ENERGY PRODUCTION MODEL

Fundamental Equation Of Solarious System:

$$\text{Token Value} \propto \text{Energy Production} + \text{Network Usage}$$

THE SOLARIOUS PROTOCOL ECONOMIC FLYWHEEL: Simplified Token Flow



"Operational Flywheel: Energy Verification -> Utility -> Scarcity."

Value Scales With Physical Energy Production, Not Speculation.

We Are Unlike Anything Else In Crypto Because:

- Tokens Minted From Energy
- Demand Driven By Usage + Fee

Energy → Valuation Mapping:

Energy Capacity	Network Stage	Market Cap	Token Price
Pilot (1–5 MW)	Early	\$20M–\$30M	\$0.20–0.30
Regional (10–50 MW)	Growth	\$50M–\$100M	\$0.50–1.00
Industrial (100+ MW)	Scale	\$150M–\$300M	\$1.50–3.00
Global (500MW+)	Expansion	\$500M+	\$5.00+



Solarious Protocol Simply Works, Because:

- More Energy → More Security
- More Security → More Enterprise Adoption
- More Adoption → More Fees
- More Fees → More Burn

Unlike Traditional Blockchains, Solarious Valuation Scales With Physical Energy Production - Not Speculation. This Is A Closed Economic Flywheel.

INVESTOR ROI WATERFALL (How Do You Make Money?)

Entry Assumption (Syndicate Pool Of 25 Seats):

- Investment: \$200K
- Hold: 2,000,000 SOLAR Tokens
- Entry: \$0.10
- Shares: 0.20% Of Crypto Engine Company Shares
- Alpha Node With X2.5 More Earnings

Potential Earnings Per Alpha Node In 1st Year (Unlocked Immediately):

Total # of Validators	Price of 1 SOLAR				
	\$0.10	\$0.20	\$0.30	\$0.40	\$0.50
100	\$59,757.73	\$119,515.43	\$179,273.15	\$239,030.85	\$298,788.57
200	\$29,878.85	\$59,757.73	\$89,636.58	\$119,515.43	\$149,394.28

ROI Waterfall

Stage 1 - Network Activation

- Price: \$0.30
- MC: ~\$25M (Circulating Market Cap)
- Crypto Engine: ~\$300M (Fully Diluted Valuation)
- Total Validators: 100

\$200K → \$600K (3×) (+ Alpha Node: ~\$180k)

Stage 2 - Scaled Deployment

- Price: \$1.00
- MC: ~\$100M (Circulating Market Cap)
- Crypto Engine: ~\$1B (Fully Diluted Valuation)
- Total Validators: 200

\$200K → \$2M (10×) (+ Alpha Node: ~\$300k)

Stage 3 - Flywheel Activation

- Price: \$2.50
- MC: ~\$250M (Circulating Market Cap)
- Crypto Engine: ~\$2.5B (Fully Diluted Valuation)
- Total Validators: 200

\$200K → \$5M (25×) (+ Alpha Node: ~\$750k)

Stage 4 - Institutional Expansion

- Price: \$5.00+
- MC: \$500M+ (Circulating Market Cap)
- Crypto Engine: ~\$2.5B (Fully Diluted Valuation)
- Total Validators: 200

\$200K → \$10M+ (50×) (+ Alpha Node: ~\$1.5M)S (50×) (+ Alpha Node: ~\$1.5M)S



ALPHA NODE - THE REAL EDGE (Our Secret Weapon)

Alpha Nodes That's Extremely Rare In Crypto

- Alpha Nodes = 2.5× Reward Multiplier
- Node Rewards Accumulate Over Time
- Depends On The Total Number Of Validators On The Network

So The ROI Is Actually:

- Token Upside + Yield + Equity

At The \$5M Syndicate Level - Comprised Of 25 Industry Specialists Investing \$200K Each- Solarious Is Positioned To Reach A \$20M-\$30M Valuation, Driven By Early Adoption And Controlled Token Emissions. With Full Capitalization At \$15M, With The Help Of VCs, The System Scales Through Hardware Deployment, Validator Expansion, And Enterprise Onboarding, Supporting A \$100M+ Valuation And A Clear 10× Return Profile. Unlike Traditional Crypto, Solarious Is Not Driven By Speculative Capital Cycles - Its Valuation Is Directly Linked To Measurable Energy Production And Real Network Usage.

